

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ZACD GROUP LTD.

杰地集團有限公司*

(a company incorporated in the Republic of Singapore with limited liability)

(Stock Code: 8313)

PROFIT WARNING

This announcement is made by ZACD Group Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**” and each a “**Director**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2025 (the “**Reporting Year**”) and other currently available information, the Group reported a net loss of at least S\$4.69 million as compared to a net loss of approximately S\$1.20 million in 2024 (the “**Previous Year**”), representing an increase of loss by approximately S\$3.49 million or 290.8%.

The increase in net loss was mainly attributable to (i) a decrease in revenue from approximately S\$4.96 million in the Previous Year to S\$2.70 million in the Reporting Year, primary due to lower dividend income, management fee, fund establishment fees and performance fees from the Group’s Fund Management segment and Acquisition and Project Management segment; (ii) a decrease in other income from approximately S\$1.08 million in the Previous Year to approximately S\$0.52 million in the Reporting Year; (iii) the recognition of one off impairment losses of at least S\$3.29

million, including credit impairment on bridging advances to certain funds and receivables from funds and related parties and (iv) increase in interest expense of approximately S\$0.28 million.

Taking note that there is a reduction in staff costs of approximately S\$0.78 million, a decrease in other expenses of approximately S\$0.18 million and a decrease in income tax expense of approximately S\$1.20 million.

As at the date of this announcement, the Group is still in the process of obtaining formal documentation in relation to the extension or renewal of certain borrowing arrangements, and the Company is assessing, together with its auditors, the potential impact on the Company's consolidated financial statements.

The Company is in the process of finalising the Group's unaudited consolidated financial results for the Reporting Year. The information contained in this announcement is only based on a preliminary assessment by the management of the Company with reference to the latest information available and the unaudited consolidated management accounts of the Group, which have not been reviewed by the audit committee of the Company. Actual financial results may be different from what is disclosed in this announcement.

Shareholders and potential investors are advised to refer to the Group's annual results for the Reporting Year, which are expected to be published in late March 2026, and to exercise caution when dealing in the shares of the Company.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
ZACD Group Ltd.
Sim Kain Kain
Chairman and Executive Director

Singapore, 27 March 2026

As at the date of this announcement, the Board of the Company comprises four (4) executive Directors, namely, Ms. Sim Kain Kain, Mr. Yeo Choon Guan (Yao Junyuan), Mr. Phua Cher Chew (Pan Ziqiu) and Mr. Chin Meng Liong; three (3) independent non-executive Directors, namely, Mr. Lau Kin Chung Alex, Mr. Ma Yue Leong, Benjamin and Mr. Eugene Lim Chin Hon.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will be published on the HKEx website at www.hkexnews.hk and remain on the “Latest Listed Company Information” page for at least seven days from the date of its posting. This announcement will also be published on the Company’s website at www.zacdgroup.com.

In the event of any inconsistency between the Chinese version and the English version of this announcement, the latter shall prevail.

** for identification purposes only*